# **Invitation To Tender**

# **Bidder Response Document**

## **Open Tender**

For the Provision of Maintenance Services Issued by –

## **Hull University Teaching Hospital NHS Trust**

Tender Reference Number: LGM38432

Find a Tender Reference: 2024/S 000-038453

Maintenance Contract

Maintenance of passenger and goods lifts across two sites

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#### Introduction

This Invitation to Tender ("ITT") invites tenders for the maintenance of passenger and goods lifts. It is issued by Hull University Teaching Hospital NHS Trust ("the Client") through its agent, Lifecycle Management Group Ltd ("Lifecycle"), which is acting on the Client's behalf in conducting this procurement exercise.

This ITT is issued to all suppliers that have expressed an interest following the publication of the Contract Notice, in connection with a competitive procurement conducted in accordance with the Open Procedure under the Public Procurement Regulations 2015.

You should complete this document in line with the information document. Please ensure you have answered all questions in this document and completed and signed the declaration.

### **Contact and Organisation's Details**

Please complete the contact details of someone in your organisation who the Client or Lifecycle should contact if they are seeking a point of clarification. These answers are for information only and will not be scored:

| Contact Details                             |  |
|---|--|
| Full name of organisation tendering (or of  |  |
| organisation acting as lead contact where a |  |
| consortium bid is being submitted)          |  |
| Contact Name                                |  |
| Position                                    |  |
| Email                                       |  |
| Telephone                                   |  |
| Fax   |  |
| Address                                     |  |
| Email address for purchase orders           |  |
| Bidder reference No: (if applicable)        |  |

You are asked to answer the following questions which will be evaluated and scored using the methodologies set out in the Tender Information Document.

### A. Contract Pricing

This contract will be awarded on Fully Comprehensive level of cover.

You are asked to provide your pricing in the accompanying Pricing Schedule. You are required to provide pricing for a five-year contract. All prices must exclude VAT.

Prices entered should represent the requirement as stated in the Technical Specification. The Client will raise an upfront order for the full contract duration and require invoicing monthly in arrears.

#### **Additional Costs**

In addition to the fixed contract prices, you are required to detail additional pricing for services and parts which are not included in the Fixed Contract Pricing. Where the contract if Fully Comprehensive, this is to include any instances of misuse and abuse. You should enter prices into the ad-hoc tab of the Pricing Schedule. This is for evaluation purposes only and is not guaranteed business.

| Document         | Attached (X) | Document                  |
|------------------|--------------|---------------------------|
| Pricing Schedule |              | INSERT YOUR DOCUMENT HERE |

### **B.** Spare Parts Quality

|                  | Questions   |  |
|------------------|---|--|
| B.1              | Will you only be using new OEM parts?  If not, please answer B.2  | If you use only new OEM parts<br>you will automatically pass<br>this section |
| Your<br>Response |   |  |
| B.2              | If the parts which you will be using are non-OEM, OEM used or refurbished please demonstrate by way of an explanation these parts are equivalent or better than new OEM parts in quality, compatibility and warranty. You may want to consider:  • Where the spare parts have been sourced. | Pass/Fail  |

|                  | <ul> <li>Details of the Equipment which the spare parts<br/>have been used in in the past including how<br/>many times and for what frequency.</li> </ul>   |
|------------------|---|
|                  | <ul> <li>Details of any complaints or difficulties you<br/>have encountered regarding these parts.</li> </ul>   |
|                  | <ul> <li>Details of the quality checks which you or<br/>anyone else has undertaken to ensure the<br/>quality of the spare parts, whether general<br/>checks or specific batch checks.</li> </ul>                                    |
|                  | <ul> <li>Details of any comparison studies or figures,<br/>including any Mean Time Between Failure<br/>statistics, which demonstrate that the spare<br/>parts are equivalent or better than the New<br/>OEM spare parts.</li> </ul> |
|                  | <ul> <li>A general explanation of why you believe that<br/>these parts are of equivalent or better quality<br/>and compatibility than New OEM parts</li> </ul>  |
| Your<br>Response |   |

# **C.** Spare Parts Availability Questions

You are required to answer the following questions relating to the availability of spare parts. The Client will use the answers to determine the degree of confidence that you will be able to deliver the service in accordance with the Technical Specification.

|                  | Question   | Weighting (1-5) |
|------------------|--|-----------------|
| C.1              | Please confirm you will have sufficient quantities of spare parts to maintain and repair the Equipment detailed in the Contract.   | Pass Fail       |
| Your<br>Response |  |                 |
| C.2              | The client needs assurance your supply chain is sustainable and will meet the requirements set out in the Technical Specification. | 5               |

|                  | Please demonstrate how parts will be sourced, including timescales for getting parts to the Client.  |   |
|------------------|--|---|
| Your<br>Response |  |   |
| C.3              | It is the Client's expectation when attending a PPM visit or a call-out, the engineer will carry the required spare parts.  Please explain how you will ensure all necessary spare parts will be carried with the engineer to complete a PPM or enable a first-time fix. | 5 |
| Your<br>Response |  |   |
| C.4              | Please explain how you manage your warehouse stock levels and stock replenishment to ensure all parts required under this Contract will be readily available.  | 5 |
| Your<br>Response |  |   |
| C.5              | If spare parts are not in stock, how long will it take to get the part to the client.  | 5 |
| Your<br>Response |  |   |

# D. Service Delivery

The Bidder is required to answer the following questions. The Client will use the answers to each question to determine their confidence in your ability to deliver the service in line with the Technical Specification.

You should ensure all elements of each question are answered in full and the response given is relevant to the question asked. Responses should not be a simple 'yes' or 'no' answer; they should include an appropriate explanation and evidence to sufficiently demonstrate how you will fulfil the requirements.

The Client is only able to evaluate the response given to each question. Only repeat information already provided if it is relevant to the question asked.

If you intend to use sub-contractors, please ensure all your responses relate to your organisation and the sub-contractor. Please include details of how you will manage the sub-contractor to ensure they meet the Technical Specification in your responses to the questions below.

|                  | Question   | Weighting (1-5) |
|------------------|--|-----------------|
| D.1              | Please confirm you will be able to meet all requirements set out in the Technical Specification. If bidders are not able to provide the contract in full, they will be excluded from the procurement process.  | Pass/Fail       |
| Your<br>Response |  |                 |
| D.2              | The contract must start on 01/04/2025. Please provide a detailed and comprehensive implementation plan demonstrating the key tasks, time frames and resources required to ensure the contract will commence on time.   | Pass/Fail       |
| Your<br>Response |  |                 |
| D.3              | It is essential all works carried out are done so in line with the technical specification and are completed in a safe and appropriate way.  Please provide method statements relevant to the comprehensive lift services, as detailed in the Technical Specification.  Each statement must outline the hazards involved with each task related to this contract, as well as a step-by-step guide on how to do the job safely. | 5               |
| Your<br>Response | Please upload your Method statements with your submission  |                 |
| D.4              | Risk assessments are also required. Please provide copies of your risk assessments for all works in the Technical Specification.  Each statement must detail any hazards in completing the works in this contract, the severity of the risk and what measures you will take to reduce any risks to an acceptable level.  | 5               |

| Your<br>Response | Please upload your Method statements with your submission   |   |
|------------------|---|---|
| D.5              | Please describe the process for when the Client needs to report a fault. This must include both inside and outside of working hours.  Your response should include the entire process from the point of making the call to the engineer arriving on site.   | 5 |
| Your<br>Response |   |   |
| D.6              | How will you ensure you have sufficient, competent and suitable qualified engineers available to meet the Technical Specification.  Your response must include reference to your capacity in relation to your current client base and how much resource will be made available for this contract.  Please provide evidence of your capability to achieve the required call-out times. | 5 |
| Your<br>Response |   |   |
| D.7              | Please demonstrate how service will be maintained, in accordance with the Technical Specification, throughout periods of staff holiday and sickness.  | 3 |
| Your<br>Response |   |   |
| D.8              | Please provide a training matrix for the staff that will be routinely used to support this equipment and confirm how you will ensure Engineers that work on the equipment on this contract are kept up to date with training.   | 3 |
| Your<br>Response |   |   |
| D.9              | Please include specific details of procedures and checks you have in place to monitor Sub-Contractors in the delivery of the service, including any KPIs applied.   | 5 |

|                  | If you do not use sub-contractors, please state below and full marks will be awarded for this question.   |   |
|------------------|---|---|
| Your<br>Response |   |   |
| D.10             | Please provide details of the quality assurance checks made following repair and/or replacement of parts to ensure the Equipment is fully working.  | 5 |
| Your<br>Response |   |   |
| D.11             | Please provide details of your technical capability to investigate and resolve technical faults which may occur on the equipment.   | 5 |
| Your<br>Response |   |   |
| D.12             | Please provide details of the technical support available to engineers whilst on-site to ensure a first-time fix.   | 4 |
| Your<br>Response |   |   |
| D.13             | The Client must be able to escalate any issues to ensure they can be dealt with quickly and efficiently.  Please provide details of how you will ensure issues are dealt with and resolved in this way. | 5 |
| Your<br>Response |   |   |

# E. Sustainability, Net Zero Healthcare and Social Value

You are required to answer the following questions.

If you intend to use sub-contractors, please ensure all your responses relate to your organisation and any sub-contractors.

|     | Questions   | Weighting (1-5) |
|-----|---|-----------------|
| E.1 | Please confirm and describe how you will support the Client with regards to the waste hierarchy and the NHS zero to landfill requirement. | Pass/Fail       |

| Your<br>Response |  |   |
|------------------|--|---|
| E.2              | How many employees within your organisation's workforce are local to the Client area? And what does this look like as a %?                           | 3 |
| Your<br>Response |  |   |
| E.3              | Please provide information on what Apprenticeship schemes you operate?   | 3 |
| Your<br>Response |  |   |
| E.4              | Please provide a 'Method Statement', in relation to your social value within your organisation.  | 4 |
| Your<br>Response |  |   |
| E.5              | What are the main environmental impacts associated with delivering the contract outputs and how will these impacts be reduced, managed and verified? | 3 |
| Your<br>Response |  |   |

### F. References

Please provide details of three previous contracts which you have won. The details must be for similar contracts with a duration of at least 12 months, if possible. If you are unable to provide details of contracts with a duration of at least 12 months, please provide details of your longest contracts. By providing details here you are giving permission for our Client or their representatives to contact your clients for references, which will include details of the quality of work carried out.

| Contract 1   | Response |
|--|----------|
| Organisation Name and Address                            |          |
| Contact Name,<br>Telephone Number,<br>Email and Position |          |

| When were you awarded the original contract? |          |
|--|----------|
| Description of contract                      |          |
| -  |          |
| Contract 2                                   | Response |

| Contract 2   | Response |
|--|----------|
| Organisation Name and Address                      |          |
| Contact Name, Telephone Number, Email and Position |          |
| When were you awarded the original contract?       |          |
| Description of contract                            |          |

| Contract 3   | Response |
|--|----------|
| Organisation Name and Address                            |          |
| Contact Name,<br>Telephone Number,<br>Email and Position |          |
| When were you awarded the original contract?             |          |
| Description of contract                                  |          |

#### **Declaration**

This document shall be deemed to have been signed by the person whose details are set out at the end of the declaration below.

### LGM38432 - Declaration

I am authorised by the Bidder (and all relevant associated companies and organisations/sub-contractors) to supply the information given in this ITT response.

I agree and certify:

- I understand the terms set out in this ITT.
- At the date of signing this declaration, the information given is complete and accurate to the
  best of my knowledge having made reasonable enquiries. I understand that the Client may
  reject this Bid if there is a failure to answer all relevant questions fully or if I provide false or
  misleading information.
- This offer and any contracts arising from it shall be subject to the NHS Terms and Conditions for the Provision of Services with Maintenance Schedule (August 2022), the Technical Specification attached, this ITT and your Bid.
- To supply the Services to exact quality and price specified in the Technical Specification and in this response to the ITT, if this Bid is accepted.
- This Bid has been made in good faith and the amount of the offer has not been fixed or
  adjusted in accordance with any agreement or arrangement with any other person. I
  acknowledge that any price fixing or collusion with other potential Bidders in relation to this
  project shall give the Client the right to exclude that potential Bidder from the procurement
  process and may constitute an offence.
- We/I have not canvassed or solicited any Member Officer or employee of the Client or Lifecycle or any other agent in connection with this procurement process and that no other person employed by me/us or acting on my/our behalf has done any such act. I acknowledge that it is an offence to give or offer any gift or consideration to employee of a public body as a reward or inducement in relation to the awarding of a public contract and that such action will give the Client the right to exclude a potential Bidder from this procurement process.
- We/I acknowledge that the Transfer of Undertakings (Protection of Employment) Regulations (TUPE) may apply.

The Client or their agents have our permission to:

• Carry out all necessary actions to verify the information provided; and

| <ul> <li>To pass any information provided to a third party commissioned by the Client for the purposes<br/>of evaluating our responses.</li> </ul> |  |  |
|--|--|--|
| Form Completed By  |  |  |
| Signature<br>(electronic is<br>acceptable)   |  |  |
| Name and Job<br>Title  |  |  |
| Organisation   |  |  |
| Address  |  |  |
| Date   |  |  |
|  |  |  |
| Witness Signature (electronic is acceptable)   |  |  |
| Name and Job<br>Title  |  |  |
| Date   |  |  |